Western States Bar Conference 2024

April 3-6, 2024 | Royal Sonesta Kaua'i Resort, Lihue, Hawaii

Diem: Seize the Present

Bar Leadership, Lawyering and Governance

Remember there are no mistakes, only lessons. Love yourself, trust your choices, and everything is possible.

- Cherie Carter-Scott





Shannon S. Sheldon

President Hawaii State Bar Association

Partner Berding | Weil LLP

Past President Maui County Bar Association

Lecturer

his Latin phrase, "Carpe Diem", literally means "pluck the day," but now is more widely known as "seize the day." It was used by the Roman poet Horace to express the idea that we should enjoy life while we can. Robin Williams in *Dead Poets Society* says it best: "Carpe diem. Seize the day, boys. Make your lives extraordinary." I believe the modern-day equivalent is "YOLO" for "You only live once."

Recently, Bar Association leaders have had their fill of challenges – navigating COVID, utilizing new technology, engaging the next generation, employment shortages, and political strife. As a resident and attorney on Maui, the wildfires and devastation of beloved Lahaina has been the biggest challenge yet. These events have only confirmed how important it is to make every day count.

So, I invite you to work hard and play harder at this Conference. There is a range of hot topics including Well-Being, Hyperconnectivity and its Effect on the Legal Profession, and AI and Ethics. Some of the inspiring presenters include Hawaii Supreme Court Chief Justice Mark Recktenwald, Hawaii Supreme Court Justice Sabrina McKenna, Fifth Circuit District Court Judge Gregory Meyers, and William S. Richardson School of Law Dean Cammile Nelson.

As for the "play harder" part of the Conference, it is no wonder why movies such as South Pacific, Jurassic Park, and Pirates of the Caribbean were filmed on Kaua'i with its stunning coastline, Grand Canyon of the Pacific, and breathtaking waterfalls and beaches. We hope you take advantage of the activities, which include a Napali Sunset Dinner Tour and a couple of rounds of golf.

Thank you to the wonderful sponsors who make this Conference happen. We are also extremely grateful for our speakers, panelists and guests. I am especially thankful for Deanna Commack, the Executive Assistant of the State Bar of Arizona and Joel England, the Executive Director of the State Bar of Arizona, for planning and coordinating this Conference. Thank you to Pat Shimizu, the former Executive Director of the State of Hawaii Bar, who sadly passed away last year, for nominating me as President. Without Pat, I would have never had the opportunity to meet and learn from leaders from around the country.

Shannon S. Sheldon

2023-2024 WSBC President

Thursday Afternoon Excursion:Nā Pali Coast Sunset Dinner Boat Tour

We will enjoy quality food, beverages, and witness the awesomeness of the Nā Pali Coast during our 3.5 hour catamaran sunset dinner cruise. We'll ride in comfort and style on HoloHolo, a low center-of-gravity catamaran that is less rocky than other top-heavy, double decker tour boats.



Kauai's northwest coast is truly something to behold with possible sightings of rainbows and dolphins along the way, in addition to waterfalls and birds flying through Honopu Arch. The Sunset Cruise is an exceptional way to level-up your evening plans and turn dinner, drinks and sunset into a beautiful exploration!

At the Hotel:

Amenities | Features + Lihue Airport Shuttle

estled on the golden sands, the Royal Sonesta Resort is a prime location with direct access to Kalapaki Beach. Amenities and features include a swimming pool, fitness center, laundry services, and an opportunity for a day of pampering at Alexander Day Spa & Salon.

Enjoy a stress-free arrival and departure with complimentary shuttle service between The Royal Sonesta Kaua'i Resort Lihue and Lihue Airport (LIH), located just 2 miles away. This convenient service is available to all resort guests around the clock.



Island Adventures:

Luau Kalamaku on Kaua'i • Luau Ka Hikina • Ziplining • Snorkeling • Helicopter Tours Kaua'i Movie Tours • Kaua'i Coffee Farm Tour















Conference Agenda –

Wednesday, April 3

7:00 – 8:45 a.m. Chief Executives Breakfast

Puna Court By invite only

9:00 a.m. - Noon Western States Bar Executive Director Retreat

Ha'iku and Kipu Facilitator: Trey Apffel – Executive Director, State Bar of Texas

4:30 - 5:30 p.m. Registration

Kaua'i Court

6:00 – 7:30 p.m. Welcome Reception

Luau Grounds Sponsored by: Get Registered

Thursday, April 4

7:00 - 9:00 a.m. Breakfast

Kauaʻi Court

Kona (Salon 1)

7:30 – 11:30 a.m. Registration

Kaua'i Court - Walkway

8:15 – 8:30 a.m. Welcome to the Conference

Kona (Salon 1) Shannon Sheldon – WSBC President 2023-2024

Joel England - WSBC Secretary

8:30 – 9:00 a.m. Opening Remarks and Welcome to Kaua'i

Kona (Salon 1) Emiko Meyers – Past President Kauai Bar Association and Kauai Director on the

Hawaii State Bar Association

Mark E. Recktenwald - Chief Justice, Hawaii Supreme Court

9:00 – 10:10 a.m. SESSION 1: Is Hyperconnectivity Helping or Harming the Legal Profession and Bar

Smartphones are now our companions for work, social, leisure, and even family life. However, excessive use can lead to problems of dependence, addiction, and anxiety.

Recent studies have shown that there has been a dramatic increase in impairment due to

alcoholism, addiction, and mental health disorders among members of the legal profession.

This session examines the negative impacts of technology on lawyers, how the pandemic exacerbated this public health crisis, and what strategies can be developed in one's own life to help safeguard personal well-being.

Liam Deeley – Executive Director of the Attorney's and Judge's Assistance Program, Hawaii Supreme Court

10:10 - 10:30 a.m.

Sponsor Break

Halele'a (Salon 2)

Kona (Salon 1)

10:30 - 11:30 a.m.

SESSION 2: Trending Towards a Renewed Need for Leadership

Despite the challenges presented by the pandemic years, we might emerge fortified to better serve a society in which law and legal questions are ever more prominent.

Enhancing legal education as places situated to support lawyers as societal leaders may create opportunities to reimagine new paths forward. Significantly, recalibrations, or recommitments, would be driven by a mission to enhance access to legal services and thereby better serve the interests of justice.

This session focuses on trends and observations that are important for students of the law as we emerge from the global pandemic, and urges the creation of more inclusive, transdisciplinary, tech-incorporating, empowering, and entrepreneurially underwritten law schools.

Dean Camille Nelson - University of Hawaii William S. Richardson School of Law

11:30 - 11:50 a.m.

Roll Call of States

Kona (Salon 1)

Alaska, Arizona, Hawaii

11:50 a.m. - 12:10 p.m.

Update from the ABA

Kona (Salon 1)

Bill Bay - President-Elect, American Bar Association

LUNCH ON YOUR OWN

1:00 - 7:30 p.m.

Meet in lobby at 12:45 p.m.

Nā Pali Coast Sunset Dinner Cruise (Optional Event)

DINNER ON YOUR OWN

Friday, April 5

7:00 - 9:00 a.m.

Breakfast

Kaua'i Court

7:30 - 11:30 a.m.

Registration

Kaua'i Court - Walkway

8:00 - 8:30 a.m.

Sponsors Welcome to the Conference

Kona (Salon 1)

 $ALPS, Euclid\ Technology,\ Clio,\ Member\ Central,\ National\ Judicial\ College,$

and Law Firm Websites

8:35 - 9:05 a.m.

Roll Call of States

Kona (Salon 1)

Idaho, Montana, Nevada, New Mexico

9:05 - 10:10 a.m.

SESSION 3: Artificial Intelligence and Legal Ethics

Kona (Salon 1)

Large Language Models such as ChatGPT, Bard/Gemini, Copilot, and others have caused a storm of development, discussion, hype, litigation, investigation, testimony before Congress, an executive order, initial regulations, and present many ethical issues for attorneys who fail to understand these tools. This session presents an overview of the issues, including: the perils for lawyers who do not embrace technology, an overview of current AI tools and their capabilities, risks and weaknesses, and a look also at the promise and disruptions they increasingly present for the legal world.

Matthew Stubenberg – Innovator in Residence, University of Hawaii William S.

Richardson School of Law

Glenn Melchinger - Counsel, Dentons

10:10 - 10:30 a.m.

Sponsor Break

Halele'a (Salon 2)

Kona (Salon 1)

10:30 - 11:45 a.m.

SESSION 4: Well-Being in the Law

During this session, our speakers will discuss the importance of lawyer well-being and the effects of burnout in the legal community, as well as the Hawaii Supreme Court's response via its *Well-Being Task Force Report* and establishment of the Hawaii State Bar Association's Well-Being Committee, as an example of the significant role Bar associations can play to foster health and well-being throughout its legal communities. In addition to promoting education on stress, attorney burnout and self-care, Bar associations can encourage and model a culture of secure collegiality that not only builds resilience, it harnesses our naturally hardwired, human potential to thrive in connection with others.

Justice Sabrina McKenna – Hawaii Supreme Court

Dr. Cindy Goodness-Zane, PSy.D., J.D.

11:45 a.m. - 12:15 p.m.

Roll Call of States

Kona (Salon 1)

North Dakota, Oregon, South Dakota, Texas

LUNCH ON YOUR OWN – AFTERNOON FREE

6:00 - 9:00 p.m.

Reception/Dinner

Luau Grounds

Sponsored by: Fastcase

Saturday, April 6

7:00 - 9:00 a.m.

Breakfast

Kaua'i Court

8:00 - 9:00 a.m.

Breakout Sessions for Bar Leaders

Haʻiku and Kipu

Large Bar - AZ, CA, NV, OR, TX, UT, WA

Facilitator: Terra Nevitt - Executive Director, Washington State Bar Association

Nawiliwili and Niumalu

Small Bar — AK, HI, ID, MT, ND, NM, SD, WY

Facilitator: Richard Spinello - Executive Director, New Mexico State Bar

9:05 - 10:20 a.m.

SESSION 5: Access to Justice Panel Discussion

Kona (Salon 1)

Access to Justice continues to be a significant challenge. Our speakers will share their perspectives on access to justice and various approaches being used to lessen the gap, remove barriers, and create meaningful and accessible legal services to their communities.

Chief Justice Robert Brutinel - Arizona Supreme Court

Judge Gregory Meyers - 5th Circuit Court State of Hawaii

Nikole Nelson - CEO, Frontline Justice

Facilitator: Tony Weiler - Executive Director, State Bar Association of North Dakota

10:20 - 10:40 a.m.

10:40 - 11:00 a.m.

Sponsor Break

Halele'a (Salon 2)

Roll Call of States

Kona (Salon 1)

Kona (Salon 1)

Utah, Washington, Wyoming

11:00 a.m. - Noon

SESSION 6: Trust Relationship and Service in Times of Crisis

Mahalo! As our time in Hawaii is coming to a close, how will you carry the aloha spirit—the inspiration and collegiality we have experienced here together—home to continue to guide you in your leadership journey?

This session will provide a lasting north store to call upon when you face the inevitable challenges ahead (and there will be challenges!). Our speakers will give you the decision-making compass of "trust, relationship, and service," and tell you how they have discovered that these are the guiding values that will both steer you through your toughest leadership decisions and be the ultimate hallmark of your leadership legacy. We hope this will be your ultimate takeaway from Western States 2024, so days and years from now, you will feel the warm sunshine on your face and think "trust, relationship, and service" during the challenges and opportunities that come with your season of leadership.

Bill Pickett - Larson Giftee and Pickett PLLC

Sara Niegowski – Chief Communications and Outreach Officer, Washington State Bar Association

Noon - 12:15 p.m.

Announcement of New Leadership

Kona (Salon 1)

Matt Thiel - 2024-2025 WSBC President

12:15 - 12:30 p.m.

Annual Business Meeting (for WSBC Leadership)



Platinum Level







Silver Level



Bronze Level











Supporting Sponsors





WSBC History –

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WSBC Presidents			
Harry J. McClean, California	1949–1951	John J. Haugh, Oregon	1987-1988
	1951–1952	O. Wood Moyle III, Utah	
	1952–1953	John J. Bouma, Arizona	
	1953–1954	Richard C. Fields, Idaho	1990–1991
John Shaw Field, Nevada	1954–1955	Robert R. Redman, Washington	1991–1992
H. Cleveland Hall, Montana	1955–1956	Burke M. Critchfield, California	1992–1993
Walter E. Craig, Arizona	1956–1957	Damon Gannett, Montana	
	1957–1958	Richard F. Rowley II, New Mexico	1994–1995
	1958–1959	Kermit Edward Bye, North Dakota	1995–1996
	1959–1960	Wiley Y. Daniel, Colorado	
	1960–1961	Daniel E. Winfree, Alaska	
Joseph H. Gordon, Washington	1961–1962	Timothy J. Kirven, Wyoming	
	1962–1963	Steven T. Walther, Nevada	
Jess R. Nelson, New Mexico	1963–1964	Dennis C. Karnopp, Oregon	
	1964–1965	Reed L. Martineau, Utah	
Gilbert B. St. Clair, Idaho	1965–1966	Hod Greeley, Hawaii	2002-2003
	1966–1967	Don Bivens, Arizona	
	1967–1968	Carl E. Olsson, Idaho	
John Gavin, Washington	1968–1969	Dale Carlisle, Washington	2005–2006
Ray R. Christensen, Utah	1969–1970	Andrew Suenram, Montana	
	1970–1971	Thomas Fritz, South Dakota	
	1971–1972	Daniel J. O'Brien, New Mexico	
	1972–1973	Eduardo Rodriguez, Texas	
	1973–1974	John J. Tiemessen, Alaska	
David K. Robinson, California	1974–1975	David S. Maring, North Dakota	2011–2012
	1975–1976	Nathan D. Alder, Utah	
	1976–1977	Salvador A. Mungia, Washington	
	1977–1978	Mitzi M. Naucler, Oregon	2014–2015
	1978–1979	Molly O'Leary, Idaho	2015–2016
	1979–1980	Eric E. Jones, Wyoming	
	1980–1981	Andrew J. (Drew) Cloutier, New Mexico	
	1981–1982	Pamela Reiter, South Dakota	
	1982–1983	Alex Vakula, Arizona	
	1983–1984	Frank Stevenson, Texas	
Dwight M. Rush, Hawaii	1984–1985	Bryan K.Scott, Nevada	
	1985–1986	Shannon Sheldon, Hawaii	
	1986–1987		
Secretaries/Treasurers			1005 1001
	1946–1954	Bruce Hamilton, Arizona	
	1954–1961	Linda L. McDonald, New Mexico & Texa:	
Alice Ralls, Washington	1961–1966	Charles C. Turner, Colorado	
Dean W. Sheffield, Utah	1966–1971	Diane K. Minnich, Idaho	2001–2005
Eldon L. Husted, Arizona	1971–1973	Allen Kimbrough, Nevada	2005–2006
	1973–1974	Diane K. Minnich, Idaho	
	1974–1978	Kimberly Farmer, Nevada	
	1978–1979	Joe Conte, New Mexico	
	ota1979–1983	Paula C. Littlewood, Washington	
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	1983–1985	Helen Hierschbiel, Oregon Joel F. England, Arizona	
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WSBC Locations			
San Francisco 1949	Coronado 1968	San Antonio 1987	San Diego 2006
Salt Lake City 1950	Maui 1969	Kauaʻi 1988	Kohala Coast 2007
Denver 1951	Colorado Springs 1970	Monterey 1989	Tucson 2008
Portland 1952	Scottsdale 1971	Waikōloa Village 1990	Turtle Bay, Oahu 2009
Reno 1953	Albuquerque 1972	Santa Barbara 1991	San Antonio 2010
Sun Valley 1954	Vancouver, BC 1973	Maui 1992	Maui 2011
Phoenix 1955	Guadalajara, Mexico 1974	Carmel 1993	Las Vegas 2012
Cheyenne 1956	Monterey 1975	Maui 1994	Kauaʻi 2013
Santa Fe 1957	Palm Spring 1976	San Diego 1995	Palm Desert2014
San Francisco 1958	Maui 1977	Kauaʻi 1996	Kohala Coast 2015
Salt Lake City 1959	Scottsdale 1978	Scottsdale 1997	San Diego 2016
Honolulu 1960	San Diego 1979	Waikōloa Village 1998	Maui 2017
Seattle	Acapulco, Mexico 1980	San Diego 1999	Santa Barbara2018
Denver	Tucson	Maui	Kauaʻi
Phoenix	Maui	Waikōloa Village	Arizona (Cancelled) 2020
Reno 1964	St. Thomas, Virgin Islands 1983	Las Vegas 2002	Arizona (Cancelled) 2021

St. Thomas, Virgin Islands... 1983

Kauaʻi...... 1984

Waikōloa Village..... 1986

Las Vegas 2002

Kaua'i..... 2003

Scottsdale 2004

Maui...... 2005

Arizona (Cancelled)...... 2021

Kohala Coast 2022

San Diego...... 2023

Monterey 1965

Las Vegas 1966

Guadalajara, Mexico 1967

Notes/Kakaha –

Notes/Kakaha –





