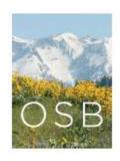


Oregon State Bar Supervised Practice Portfolio Exam SPPE Update

Helen Hierschbiel, OSB CEO Western States Bar Conference April 4. 2025



Relationship Context

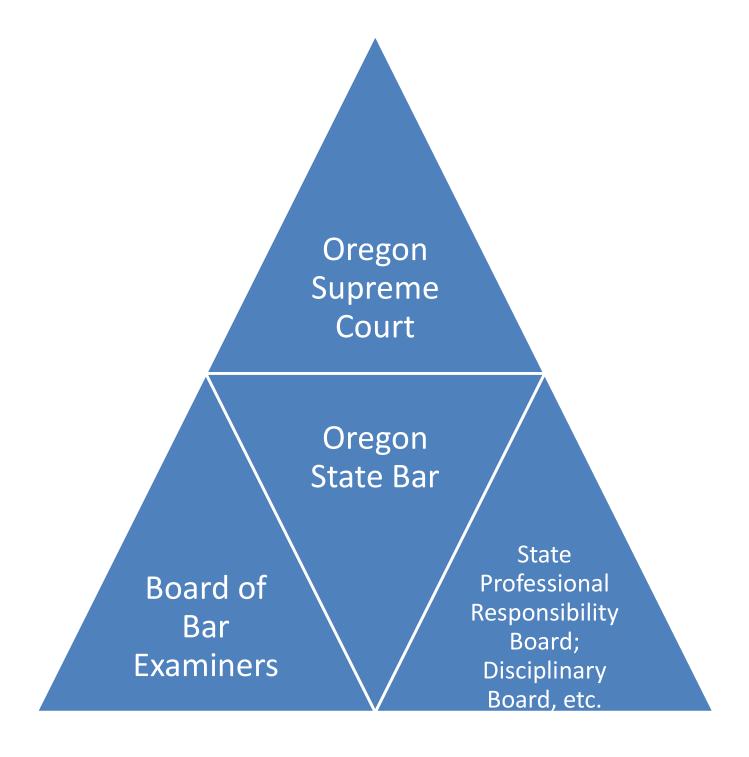
Oregon Supreme Court (OSC) has inherent authority to regulate the practice of law in Oregon

Oregon State Bar (OSB) is instrumentality of the Judicial Branch of Oregon

OSC delegated to OSB administrative responsibility for admissions functions

Oregon Board of Bar Examiners (BBX) is appointed by the Court to make recommendations to the Court regarding admissions







Admission Requirements

- 18 years old
- Of good moral character and fit to practice law
- Has the requisite learning and ability necessary for admission ... tested by an examination
- "Requisite learning and ability" traditionally demonstrated through a bar exam



Alternatives to the Bar Exam Consideration Process

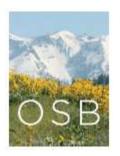
Chief Justice Walters orders BBX to form ABE Task Force

9/2020

6-11/2021

ABE Task Force Reports OSC approves in concept two portfolio exam pathways

1/2022



Licensing Pathways Development Committee

Organizing Principles

- Ensure Consumer Protection
 (Oregon Essential Eligibility
 Requirements and IAALS Report of Building a Better Bar)
- Increase Equity
 (by removing unnecessary barriers and expanding ways applicants can demonstrate learning and ability)
- Ensure BBX Oversight

 (independent assessment of requisite learning and ability)

Nine Voting Members

- BBX Members (4)
- OSB Board of Governor member (1)
- OSB CEO
- Oregon law schools (1 each)
- Lawyer outside Willamette Valley (1)
- Lawyer from private practice (1)
- Lawyer from state court criminal practice (1)
- Law student/recent law graduate (1)

Unlimited Advisory Group Members

• IAALS, NCBE, Affinity & Specialty Bars, Disability Rights Oregon, and Other Interested Groups

Met twice monthly between May 2022 and March 2023



LPDC Process

Public Comment for 90 days

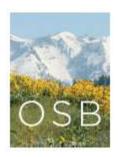
March 2023

August 2023

LPC submits recommendation to OSC

OSC approves SPPE

November 2023



Implementation

Admin Timeline

Employer/Supervisor Application Approved

Certificate of Eligibility Issued

Provisional License Issued

Work product graded

Full License Issued

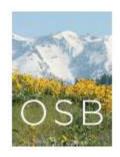
Admin Funding

- Application Fee \$1,000
- Provisional License Fee \$500
- Tech fee (paid to third party ILG)



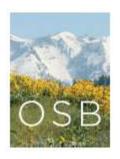
Step 1 Get a Job With a Qualifying Employer and Supervising Attorney





Employers

- Regularly practice law in Oregon
- Employ applicant for at least 20 hours of legal work per week, with a salary and benefits commensurate to other recent law school graduates
- Provide required professional liability coverage
- Provide the appropriate workspace, tools and technology to accomplish assigned tasks
- Arrange the applicant's schedule and workload to allow sufficient time to complete portions of the program that do not benefit the employer directly
- Provide reasonable accommodations for applicants with disabilities



Supervising Attorneys

- Be an active member of the OSB for at least two years preceding the application and have been an active member of a bar for at least three of the five years preceding the application
- Have no record of public discipline in any jurisdiction, or obtain a waiver of this requirement
- Be employed by the same employer as the Provisional Licensee
- Not be an immediate family member of the Provisional Licensee they will supervise
- Complete 4-hour training requirement



Step 2: Meet Eligibility Requirements

- Same as other applicants
 - √ 18 years old
 - ✓ JD, LLB or equivalent
 - ✓ Character & fitness review

PLUS

- Applicant secures commitment of employment from a qualified employer and supervising attorney
- Law School Courses:

Business Association Contract Law

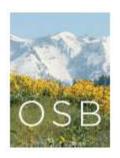
Civil Procedure Evidence

Constitutional Law Torts

Criminal Law or Procedure Real Property



Step 3 Pass Character & Fitness Exam



Step 4 Provisional License Issued



May engage in the practice of law in Oregon on behalf of their employer or their employer's clients under the supervision of their supervising attorney (same as a certified law student)



Active as long as employed and supervised by qualified law firm/lawyer



May be active for up to three years



Step 5 Meet Program Requirements

Eight written work products

Two client interactions sessions

Two negotiations

A passing MPRE score OR the professional responsibility journaling alternative

Four hours of SPPE training videos

15 hours of MCLE practice overviews

10 hours of activities related to DEI & A2J

675 hours of work, recorded in monthly timesheets

A learning plan



Statistics

12 Oregon lawyers licensed through SPPE

98 Active Provisional Licensees in the pipeline

- ▶44 outside Portland metro area
- ≥17 in rural communities
- ➤ 9 in District Attorney offices
- ➤7 in public defender offices
- ➤13 in non-profit law firms

January grading session

- ≥225 work product submissions
- ➤ 39 items deferred or rejected due to redaction errors, insufficient conflict check info, etc.
- ➤Of the 186 portfolio submissions graded:
 - 77% found to achieve minimum competency
 - 15% working towards minimum competency
 - 8% rejected for lack of sufficient analysis



Lessons Learned

- The Devil is in the Details
 - For applicants
 - For the OSB/BBX/Court
- Implementation Pains
- There is High Demand
 - Twice what we expected
 - Insufficient employers to meet demand
- It's Still Stressful for Applicants